\$29,445,000*

City of Sedalia, Missouri Refunding and Improvement Certificates of Participation Series 2019

- Interest on the certificates will be free from federal and Missouri state income taxes.**
- These certificates are anticipated to be rated A+ by S&P.
- This announcement is neither an offer to sell nor a solicitation of an offer to buy any of these securities. Any offer to sell will be made only pursuant to the final official statement.

For a preliminary official statement and more information, please call:

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* Preliminary; subject to change

** For a complete discussion of tax matters, please see the preliminary official statement.

STIFEL